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Coaching Options

Success Assessment & Strategy Call

The Success Strategy Call is a 30-minute, high-impact coaching session for ambitious professionals seeking clarity and momentum. You'll receive a personalized career and leadership assessment, a review of AI-resilient success skills, a strategic roadmap for advancement, elite-level insights, and a mutual fit evaluation for ongoing coaching—all designed to help you move forward with confidence and purpose.

[Investment: \\$297](#)

Hourly Situational Coaching

A flexible, on-demand coaching model for deep-dive discussions with a salient situation or specific preparation. Perfect for refining your personal brand, preparing for interviews, and navigating career decisions. [Investment: \\$499](#)

Career Foundations & Internship Readiness

A high-impact coaching experience featuring five 1-hour sessions, designed for students exploring careers in finance, law, or real estate. Focus areas include self-discovery, resume development, strategic networking, and internship planning. Includes 24/7 access to Frank, lifelong mentorship, warm introductions, full access to "Climb to the Top" (66 episodes), and the personalized Wall Street Career Planning Tool. [Investment: \\$2,499](#)

The 12-Month Mastery Program

Life & Career Coaching for High-Performing Professionals. A personalized, year-long program for those navigating transitions or seeking alignment. Includes 24/7 access to Frank, two (2) strategy sessions (virtual or in-person) per Month, the "Climb to the Top" course, tailored networking guidance, warm introductions, and elite interview prep. Gain a trusted advisor, strategic clarity, and lifelong advocacy to pursue a life of purpose and impact. [Investment: \\$900/Month for 12 months](#)

Wall Street Ready Coaching Package

The program includes five (5) one-hour personalized coaching sessions, tailored to the unique needs, goals, and target roles of each participant. Each session is flexible in format and timing, focused on accelerating professional readiness and delivering measurable impact from Day 1. Full access to "Climb to the Top". [Investment: \\$2,499](#)

Next Level IB Coaching: 3 Session Pack

Three (3) one-hour personalized coaching sessions. Designed to provide high-impact career guidance, tailored strategies, and actionable insights to accelerate your Wall Street journey. Regularly priced at \$1,497 (\$499 hour), this package is available at a special discounted rate of \$1,347.30 exclusively for previous "Wall Street Ready" clients—a 10% savings as a thank-you for your continued commitment and trust. [Investment: \\$1,347.30](#)

Executive Transition Coaching Program

The Executive Transition Coaching Program is an 8-week, one-on-one experience for senior leaders navigating transitions or seeking clarity. Includes weekly 1-hour sessions, 24/7 access via phone, email, and text, and a trusted advisor relationship built on the Career Acceleration Blueprint. Offers strategic insight, accountability, confidentiality, and support for opportunity identification and networking to bridge the next chapter. [Investment: \\$5,499](#)

